

goCRM

goAccounting

goEcommerce

VIRTUAL OFFICE

- **One Solution** to automate all your office functions.
- Available anywhere with an internet connection.
- **NO** software to purchase, install or maintain.



MARKETING & LEAD GENERATION - (CRM)

- Measure ROI from a campaign to close.
- Online lead forms.
- Sales person tools and tracking.

REMOTE LOGINS

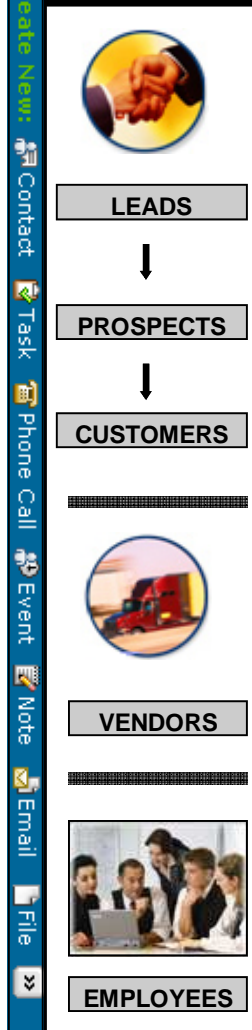
- Web Store
- Customer Center
- Vendor Center
- Employee Center
- Sales Rep Login
- Partner Login
- Accountant Login

SYNC with OUTLOOK & BLACK BERRY

- Access Anywhere
- E-mail
- Mail Message
- Appointment
- Contact
- Task
- Note
- File...

See Activity

RELATIONSHIPS



TRANSACTIONS

- Opportunities
- Quotes / Estimates
- Sales Orders
- Contracts
- Invoices for Goods
- Invoices for Services
- Customer Payments
- Cash Sales
- Bank Deposits
- Purchase Requisitions
- Purchase Orders
- Auto PO Creation
- Accts Payable Bills
- Pay Bills
- Online Bill Pay
- EFT Payments
- Human Resources
- Payroll Processing
- Commission Calc.
- Time Tracking
- Expense Reports

REPORTING

- Opportunities to close.
- Opportunities won / lost.
- Quotes to close.
- Sales orders by item or customer.
- Back order report.
- Shipping report.
- Sales & profitability by sales rep or customer.
- **Customer Dashboard**
- Open purchase orders
- Purchases by vendor or item.
- Open bills.
- Accts payable aging.
- Inventory turnover.
- Inventory status.
- Time by employee or customer.
- Unbilled expenses & time.
- Payroll journal.
- Hour and earnings.

OTHER FEATURES

- Document Management System.
- Email, Fax, & Print Documents.
- Custom Reports, Lists & Searches.
- Export to Excel.
- Global Search (Like Google).
- Customize to fit your requirements.

SELL SERVICES

- Employee Center
- Track expenses & time. Quickly turn into customer invoices
- Job Tracking

SELL PRODUCTS

- Integrated Web Store
- Sales Orders
- Pick, Pack, Ship
- Bar Coding
- Serial / Lot Track

INVENTORY

- Deep inventory control and processing functionality.

ACCOUNTING

- Financial Stmt's
- Budgeting
- Strong Accounting

BANKING

- Write Checks
- Make Deposits
- Import QIF File

ANALYTICS

- **Biz Dashboard**
- KPI's
- Financial Ratios

